State Capacity, Assessments Called and Refunded Summary

(All Amounts '000s)

| | | | Life | | | Health | Allocated Annuity | | | Unallocated Annuity | | | Total | | |
|------|----------|--------|-----------------|-------------------|--------|----------|-------------------|-------------|----------|---------------------|--------|----------|----------|--------|----------|
| Year | Capacity | Called | Refunded | Capacity | Called | Refunded | Capacity | Called | Refunded | Capacity | Called | Refunded | Capacity | Called | Refunded |
| | Hawaii | Guara | nty Association | Effective Date 19 | 79 | Curren | t Annual Capa | city Rate 2 | 00 % | | | | | | |
| 1988 | 5,854 | 0 | 0 | 2,385 | 0 | 0 | 4,444 | 0 | 0 | 0 | 0 | 0 | 12,682 | 0 | 0 |
| 1989 | 5,429 | 0 | 0 | 2,515 | 0 | 0 | 5,868 | 0 | 0 | 0 | 0 | 0 | 13,812 | 0 | 0 |
| 1990 | 6,158 | 0 | 0 | 2,602 | 0 | 0 | 7,700 | 0 | 0 | 0 | 0 | 0 | 16,461 | 0 | 0 |
| 1991 | 6,794 | 6,497 | 0 | 2,766 | 0 | 0 | 5,830 | 0 | 0 | 0 | 0 | 0 | 15,390 | 6,497 | 0 |
| 1992 | 7,005 | 5,121 | 0 | 2,973 | 0 | 0 | 6,166 | 0 | 0 | 0 | 0 | 0 | 16,143 | 5,121 | 0 |
| 1993 | 7,059 | 5,578 | 0 | 3,068 | 0 | 0 | 5,122 | 18,824 | 0 | 0 | 0 | 0 | 15,248 | 24,402 | 0 |
| 1994 | 7,527 | 6,774 | 0 | 3,141 | 2,793 | 0 | 7,753 | 5,292 | 3,488 | 0 | 0 | 0 | 18,421 | 14,859 | 3,488 |
| 1995 | 9,191 | 7,237 | 0 | 3,164 | 3,079 | 0 | 7,696 | 5,345 | 0 | 0 | 0 | 0 | 20,051 | 15,661 | 0 |
| 1996 | 8,265 | 6,873 | 0 | 3,514 | 2,932 | 0 | 9,785 | 5,218 | 0 | 0 | 0 | 0 | 21,564 | 15,023 | 0 |
| 1997 | 8,932 | 6,875 | 0 | 3,509 | 2,933 | 0 | 7,146 | 5,218 | 0 | 0 | 0 | 0 | 19,587 | 15,026 | 0 |
| 1998 | 8,278 | 2,584 | 21,042 | 3,414 | 146 | 11,504 | 8,267 | 1,921 | 12,098 | 0 | 0 | 0 | 19,959 | 4,652 | 44,644 |
| 1999 | 8,746 | 0 | 0 | 3,652 | 0 | 0 | 8,768 | 0 | 0 | 0 | 0 | 0 | 21,166 | 0 | 0 |
| 2000 | 10,282 | 0 | 0 | 4,024 | 0 | 0 | 11,343 | 0 | 0 | 0 | 0 | 0 | 25,648 | 0 | 0 |
| 2001 | 7,874 | 0 | 0 | 4,171 | 0 | 0 | 12,491 | 0 | 0 | 0 | 0 | 0 | 24,535 | 0 | 0 |
| 2002 | 9,499 | 0 | 0 | 4,499 | 0 | 0 | 16,586 | 0 | 0 | 0 | 0 | 0 | 30,583 | 0 | 0 |
| 2003 | 10,438 | 0 | 0 | 4,695 | 0 | 0 | 15,946 | 0 | 0 | 0 | 0 | 0 | 31,080 | 0 | 0 |
| 2004 | 9,388 | 0 | 0 | 5,016 | 0 | 0 | 14,088 | 0 | 0 | 0 | 0 | 0 | 28,492 | 0 | 0 |
| 2005 | 9,944 | 0 | 0 | 5,307 | 0 | 0 | 13,851 | 0 | 0 | 0 | 0 | 0 | 29,102 | 0 | 0 |
| 2006 | 10,209 | 0 | 0 | 6,769 | 0 | 0 | 16,775 | 0 | 0 | 0 | 0 | 0 | 33,754 | 0 | 0 |
| 2007 | 10,102 | 0 | 0 | 8,042 | 0 | 0 | 16,851 | 0 | 0 | 0 | 0 | 0 | 34,994 | 0 | 0 |
| 2008 | 12,083 | 0 | 0 | 9,080 | 0 | 0 | 21,971 | 0 | 0 | 0 | 0 | 0 | 43,134 | 0 | 0 |
| 2009 | 12,249 | 0 | 0 | 19,542 | 0 | 0 | 19,608 | 0 | 0 | 0 | 0 | 0 | 51,400 | 0 | 0 |
| 2010 | 12,665 | 0 | 0 | 23,720 | 0 | 0 | 16,213 | 0 | 0 | 0 | 0 | 0 | 52,598 | 0 | 0 |
| 2011 | 12,871 | 0 | 0 | 17,324 | 0 | 0 | 17,667 | 0 | 0 | 0 | 0 | 0 | 47,862 | 0 | 0 |
| 2012 | 13,462 | 0 | 0 | 22,645 | 0 | 0 | 17,474 | 0 | 0 | 0 | 0 | 0 | 53,581 | 0 | 0 |
| 2013 | 15,297 | 0 | 0 | 7,134 | 0 | 0 | 17,360 | 0 | 0 | 0 | 0 | 0 | 39,791 | 0 | 0 |
| 2014 | 14,202 | 0 | 0 | 15,230 | 0 | 0 | 17,592 | 0 | 0 | 0 | 0 | 0 | 47,025 | 0 | 0 |

| | | | Life | | | Health | Allocated Annuity | | | Unallocated Annuity | | | Total | | |
|-------------|------------|--------|-----------------|-------------------|--------|----------|-------------------|--------------|----------|---------------------|--------|----------|-----------|---------|----------|
| Year | Capacity | Called | Refunded | Capacity | Called | Refunded | Capacity | Called | Refunded | Capacity | Called | Refunded | Capacity | Called | Refunded |
| | Hawaii | Guarar | nty Association | Effective Date 19 | 979 | Curren | it Annual Capa | city Rate 2. | 00 % | | | | | | |
| 2015 | 14,769 | 0 | 0 | 15,933 | 0 | 0 | 18,647 | 0 | 0 | 0 | 0 | 0 | 49,349 | 0 | 0 |
| 2016 | 15,171 | 0 | 0 | 26,048 | 0 | 0 | 20,094 | 0 | 0 | 0 | 0 | 0 | 61,313 | 0 | 0 |
| 2017 | 16,280 | 0 | 0 | 27,737 | 7,500 | 0 | 22,988 | 0 | 0 | 0 | 0 | 0 | 67,005 | 7,500 | 0 |
| 2018 | 17,550 | 0 | 0 | 26,649 | 0 | 0 | 25,818 | 0 | 0 | 0 | 0 | 0 | 70,017 | 0 | 0 |
| 2019 | 17,771 | 0 | 0 | 25,427 | 0 | 0 | 25,381 | 0 | 0 | 0 | 0 | 0 | 68,578 | 0 | 0 |
| 2020 | 17,428 | 0 | 0 | 27,505 | 0 | 0 | 22,643 | 0 | 0 | 0 | 0 | 0 | 67,576 | 0 | 0 |
| 2021 | 18,078 | 0 | 0 | 27,027 | 0 | 0 | 24,929 | 0 | 0 | 0 | 0 | 0 | 70,034 | 0 | 0 |
| 2022 | 19,667 | 0 | 0 | 26,666 | 0 | 0 | 35,339 | 0 | 0 | 0 | 0 | 0 | 81,672 | 0 | 0 |
| State Total | al 396,518 | 47,539 | 21,042 | 396,894 | 19,383 | 11,504 | 526,196 | 41,818 | 15,587 | 0 | 0 | 0 | 1,319,608 | 108,739 | 48,132 |